



## HOME BUYING DONE RIGHT

### Client Information – Please print clearly

Last Name	First Name	Middle Initial
Street Address		City, State & Zip
Best Phone Number(s) to Reach You		Email Address
<input type="checkbox"/> Currently Renting	How long at this address? _____	_____
How many in the household? _____	How many dependents? _____	_____

### Co-Client Information

Last Name	First Name	Middle Initial
Street Address (If different from above)		City, State Zip
Best Phone Number(s) to Reach You		Email Address
<input type="checkbox"/> Currently Renting	How long at this address? _____	_____
How many in the household? _____	How many dependents? _____	_____

### Demographic Information

#### Client

Gender: \_\_\_ Female \_\_\_ Male  
 Client Date of Birth: \_\_\_\_\_

#### Race

- \_\_\_ Black or African American
- \_\_\_ White
- \_\_\_ Asian
- \_\_\_ Native Hawaiian/or Other Pacific Islander
- \_\_\_ American Indian/Alaskan Native
- \_\_\_ Other \_\_\_\_\_

Hispanic \_\_\_ Non-Hispanic \_\_\_

#### Marital Status

- \_\_\_ Single
- \_\_\_ Divorced
- \_\_\_ Married
- \_\_\_ Separated
- \_\_\_ Widowed

#### Highest Level of Education Completed

- \_\_\_ Less Than 12 Years
- \_\_\_ High School Diploma/ GED
- \_\_\_ Some College
- \_\_\_ AA Degree/ Two Year
- \_\_\_ Bachelor's Degree/Four Year
- \_\_\_ Graduate Degree

#### Check All That Apply:

- \_\_\_ First Time Home Buyer
- \_\_\_ Head of Household
- \_\_\_ Senior (62+)
- \_\_\_ Disabled
- \_\_\_ US Veteran
- \_\_\_ Owned a home in the last 3 years

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Gender: \_\_\_ Female \_\_\_ Male  
 Co-Client Date of Birth: \_\_\_\_\_

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## Household Information

### Adults in your home who are over 18 years old (other than client or co-client)

\_\_\_\_\_  
Name Relationship to You Income Age

\_\_\_\_\_  
Name Relationship to You Income Age

### Children in your home who are 17 and younger:

NAME	RELATIONSHIP	AGE

## Client Employment and Income Information

Employer: \_\_\_\_\_

City/State: \_\_\_\_\_

Start Date: \_\_\_\_\_

Gross pay amount: \$ \_\_\_\_\_

Pay Schedule: Weekly\_\_\_ Bi-weekly\_\_\_ Twice a month\_\_\_ Monthly\_\_\_

Other income you may receive:

2<sup>nd</sup> Job\_\_\_ Alimony\_\_\_ Child Support\_\_\_ SSI/SSDI\_\_\_ SNAP(food stamps)\_\_\_ Other\_\_\_

Amount: \$ \_\_\_\_\_

Do you have a checking account? **Y or N** Savings Account? **Y or N** Housing Voucher? **Y or N**

## Co-Client Employment and Income Information

Employer: \_\_\_\_\_

City/State: \_\_\_\_\_

Start Date: \_\_\_\_\_

Gross pay amount: \$ \_\_\_\_\_

Pay Schedule: Weekly\_\_\_ Bi-weekly\_\_\_ Twice a month\_\_\_ Monthly\_\_\_

Other income you may receive:

2<sup>nd</sup> Job\_\_\_ Alimony\_\_\_ Child Support\_\_\_ SSI/SSDI\_\_\_ SNAP(food stamps)\_\_\_ Other\_\_\_

Amount: \$ \_\_\_\_\_

Do you have a checking account? **Y or N** Savings Account? **Y or N** Housing Voucher? **Y or N**

Please indicate the monthly payment amounts for each of the categories listed. Expenses that are shared between the clients/ incomes listed above should only be accounted for **1** time below.

Rent/Mortgage	\$ _____	Credit Card	\$ _____
Electricity	\$ _____	Credit Card	\$ _____
Water & Sewer	\$ _____	Credit Card	\$ _____
Telephone	\$ _____	Student Loan(s)	\$ _____
Cable/Internet	\$ _____	Student Loan(s)	\$ _____
Car Payment(s)	\$ _____	Student Loan(s)	\$ _____
Childcare	\$ _____	Savings	\$ _____
Medical	\$ _____	Other	\$ _____
Child Support	\$ _____	Other	\$ _____
Total insurance cost (health/life/car/property)	\$ _____	Other	\$ _____
Total each column:	\$ _____		\$ _____

**Credit Q & A**

Have you checked your credit report within the last 12 months? **Y or N**  
 Have you ever had a mortgage foreclosure? **Y or N** Date \_\_\_\_\_  
 Have you ever filed for bankruptcy? **Y or N** Chapter **7 or 13** \_\_\_\_\_ Date Filed \_\_\_\_\_  
 What is the date of discharge? \_\_\_\_\_  
 Are you currently working with a real estate agent? \_\_\_\_\_  
 Have you pre-qualified or qualified for a mortgage loan? \_\_\_\_\_ If yes, who is your lender  
 \_\_\_\_\_ and loan officer \_\_\_\_\_  
 Address and phone number of loan officer \_\_\_\_\_

**Authorization:**

I authorize New Level Community Development Corp. to:

- (a) pull my/our credit report to review my/our credit file for housing counseling in connection with my pursuit on a loan to purchase real property;
- (b) pull my/our credit report and review my/our credit file for informational inquiry purposes; and
- (c) obtain a copy of the HUD-1/Closing Disclosure or Loan Application, Appraisal, and Real Estate Note(s) when I purchase a home, from the lender who made me/us a loan and/or the title company that closed the loan.

I/We understand that any intentional or negligent representations of the information contained on this form may result in civil liability and/or criminal liability under the provisions of Title 18, United States Code, Section 1001.

\_\_\_\_\_  
 Client Signature Date

\_\_\_\_\_  
 Co-Client Signature Date